

# Credit Union Development Grant Application

**Organization Name:** \_\_\_\_\_

**Organization Address:** \_\_\_\_\_

**Contact Person:** \_\_\_\_\_

**Contact Phone:** \_\_\_\_\_

**Contact Email:** \_\_\_\_\_

**Project Title:** \_\_\_\_\_

**For Applicable Credit Unions:**

Has your credit union utilized the Small Credit Union Initiatives Account this year?

Yes  No

**Area of Funding:**

Equipment & Technology     Marketing     Succession Planning

**Project Description:** (Provide a brief overview of the proposed project, including its objectives, target audience, and how it aligns with the Foundation's Credit Union Development Grant funding priorities. Please limit your response to 500 words or less.)

**Project Goals and Objectives:** (List the specific goals and objectives of the project, including any intended outcomes or deliverables. Please limit your response to 300 words or less.)

**Project Timeline:** (Provide a timeline for the project, including key milestones and deadlines. Please include an estimated start and end date.)

**Budget:** (Provide a detailed budget for the proposed project, including all anticipated costs and funding sources. Please limit your response to 500 words or less.)

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**Project Impact:** (Describe how the proposed project will impact your credit union's operations, services, and/or members. Please limit your response to 300 words or less.)

**Capacity and Expertise:** (Discuss the capacity and expertise of the credit union staff and/or partners involved in the proposed project, including their ability to effectively manage the project and ensure its success. Please limit your response to 300 words or less.)

**Grant Request:** Please indicate the amount of funding you are requesting and how it will be used. (Maximum 250 words)

I, the undersigned, do attest to the best of my knowledge that the information contained in this application is true, factual, and accurate. Additionally, I understand and agree to the following:

- This application is for one year only, and if accepted, funds awarded must be used in the same calendar year.
- An incomplete grant application will not be accepted. This includes the acknowledgement and approval of this application via the President/CEO's signature below and submission of all necessary documents as outlined in the grant application guidelines instructions for submission.
- Grant funds are subject to reimbursement of expenses.
- The Grant Impact Report Form must be submitted within two weeks of project completion.
- Grantee acknowledges that the grantor may publicly acknowledge and promote the grant, including but not limited to, announcements, press releases, website, social media, and marketing materials. The grantor may use the grantee's name, logo, photos, and information about the grant for these purposes, without further approval or compensation from the grantee. However, the grantor will make reasonable efforts to consult with the grantee prior to any public announcements or promotions, and will take into account any reasonable objections raised by the grantee.

**Applicant Signature and Date:** *(Signature of Person Responsible for Proposal Details and Completion of Project/Program)*

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**Applicant Signature and Date:** *(Signature of Credit Union President/CEO or Chapter President)*

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