FOR IMMEDIATE RELEASE

Monday, April 7, 2025

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LEVERAGE Partners with McQueen Financial Advisors to Provide Credit Unions with Advanced Financial Solutions

TALLAHASSEE, FL – *LEVERAGE*, the trusted service corporation for The League of Credit Unions & Affiliates, is excited to announce a strategic partnership with McQueen Financial Advisors (MFA) to offer credit unions a suite of expert financial solutions. This collaboration enhances *LEVERAGE*'s ability to provide institutions with cutting-edge financial management tools to optimize performance and navigate an evolving economic landscape.

Through this partnership, credit unions now have access to a comprehensive suite of financial solutions designed to enhance investment strategies, risk management, and compliance. MFA provides Institutional Bond Portfolio Management, delivering expert guidance to navigate changing market conditions and build a resilient investment strategy. The Asset Liability Management (ALM) and ALM Validation services offer strategic insights to help credit unions effectively manage risk and optimize their balance sheets. Additionally, the Current Expected Credit Losses (CECL) Reporting and Validation ensures accurate, transparent reporting and independent validations to meet regulatory requirements.

"Our partnership with McQueen Financial Advisors allows credit unions to strengthen their financial strategies with proven expertise and customized solutions," said Steve Willis, President of *LEVERAGE*. "We are committed to providing credit unions with the tools they need to enhance financial performance and long-term stability."

"We are thrilled to partner with *LEVERAGE* to deliver industry-leading financial solutions to credit unions," said Charley McQueen, President of McQueen Financial Advisors. "Our expertise in ALM, CECL, and investment management will empower credit unions to maximize earnings, grow capital, and provide their members the best possible financial experience."

To learn more about MFA and how they can help your credit union manage benefit expenses, visit MyLEVERAGE.com or contact League Consultant at consult@myleverage.com.

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LEVERAGE, the service corporation for <u>The League of Credit Unions & Affiliates</u>, is the business services provider that leverages credit union system resources, relationships, and industry knowledge for optimal performance and sustained growth of its clients and business partners. It works to offer credit unions best-in-class products and services that result in reducing costs, maximizing results, and making the most difference. For more information, visit <u>myleverage.com</u> or follow LEVERAGE on <u>LinkedIn</u> and <u>Facebook</u>.

About McQueen Financial Advisors

McQueen Financial Advisors is an SEC-registered investment advisory firm, specializing in three specific areas of the business. Investment management, Asset Liability Management and CECL, and Mergers and Valuations. For more information, visit <u>m-f-a.com</u> or follow McQueen on <u>YouTube</u> and <u>LinkedIn</u>.